

THE CLEARING CORPORATION

LETTER OF CREDIT BANK INFORMATION STATEMENT

It is imperative that The Clearing Corporation maintain current records regarding presentation of letters of credit. Accordingly, please provide us with all of the information requested below. If you have any questions about this Information Statement, contact Mr. Robert G. Hertel, Jr. at the telephone number listed below.

Effective August 2, 1999, The Clearing Corporation began requiring banks to issue letters of credit on the Unified Clearing Group--Uniform Form of Irrevocable Standby Letter of Credit (dated 4/16/99) (the "UCG LOC"). Accordingly, references to the Bank's "Primary Office" and "Alternative Offices" correspond to the offices as specified on the Cover Page of the UCG LOC.

1. Issuing Bank Name:

2. Issuing Bank's Primary Office Address and Telephone and Facsimile Numbers and S.W.I.F.T. address:

3. **Responsible Parties.** Please complete the contact information requested for each of the following individuals:

a. Individual in charge of letter of credit issues at the Issuing Bank's:

Primary Office:

Name: _____

Title/Dept _____

Address: _____

Office Phone: _____

Home Phone: _____

E-mail address: _____

Office Fax: _____

Home Fax: _____

Alternative Office 1 (if provided on Cover Page of UCG LOC):

Name: _____
Title/Dept _____
Address: _____

Office Phone: _____
Home Phone: _____
E-mail address: _____

Office Fax: _____
Home Fax: _____

Alternative Office 2 (if provided on Cover Page of UCG LOC):

Name: _____
Title/Dept _____
Address: _____

Office Phone: _____
Home Phone: _____
E-mail address: _____

Office Fax: _____
Home Fax: _____

- b. Individual at the bank's head office responsible for letter of credit issues (if not already covered above):

Name: _____
Title/Dept _____
Address: _____

Office Phone: _____
Home Phone: _____
E-mail address: _____

Office Fax: _____
Home Fax: _____

- c. (i) Can presentment be made after-hours or during holidays? If so, describe any special procedures:

- (ii) Individual(s) to be contacted regarding letters of credit after-hours or during holidays at the Issuing Bank's:

Primary Office:

Name: _____
Title/Dept _____
Address: _____

Office Phone: _____
Home Phone: _____
E-mail address: _____

Office Fax: _____
Home Fax: _____

Alternative Office 1 (if provided on Cover Page of UCG LOC):

Name: _____

Title/Dept _____

Address: _____

Office Phone: _____

Home Phone: _____

E-mail address: _____

Office Fax: _____

Home Fax: _____

Alternative Office 2 (if provided on Cover Page of UCG LOC):

Name: _____

Title/Dept _____

Address: _____

Office Phone: _____

Home Phone: _____

E-mail address: _____

Office Fax: _____

Home Fax: _____

4. Provide the names and genuine signatures of the individuals authorized to sign letters of credit on behalf of your bank below or on a separate attachment:

5. The hours (Chicago time) of the office at which presentation can be made:

6. The account name and number of the Clearing Corporation's account at the bank into which payment of any draw under the letter of credit would be made if requested by the Clearing Corporation:

7. Current credit ratings of the bank assigned by the following:
 - A) Moody's Investors Service, Inc.:

Short-term debt rating _____
Long-term debt rating _____

 - B) Standard & Poor's Corporation:

Short-term debt rating _____
Long-term debt rating _____

8. Capital (as defined by the Bank's principal regulator):

	<u>Dollar Amount</u>	<u>Percent</u>	<u>Date Calculated</u>
TIER 1 CAPITAL:	\$ _____	_____ %	_____
TIER 2 CAPITAL:	\$ _____	_____ %	_____
TOTAL CAPITAL:	\$ _____	_____ %	_____

9. Financial Statements: Please provide the Clearing Corporation with a copy of (i) the most recent audited financial statements for the Bank, and (ii) the most recent interim financial statements for the Bank (which need not be audited).

10. General Comments:

ALL INFORMATION MUST BE SUPPLIED

This Information Statement Was Completed By:

Signature: _____ Date: _____

Name and Title (typed or printed): _____

Please return the completed Information Statement to and direct any questions to:

Mr. Robert G. Hertel, Jr.
Associate General Counsel
The Clearing Corporation
227 West Monroe Street, Suite 1500
Chicago, Illinois 60606
Telephone : (312) 786-5743
Facsimile: (312) 786-9171